

# Overview – Papua New Guinea Opportunities Fund

## Papua New Guinea Opportunities Fund

- Compass Partners (“Compass”) and Pertusio Capital Partners (“Pertusio”) are seeking to create a \$50.0 million private equity fund to invest in Papua New Guinea (“PNG”)
- Compass and Pertusio have known each other for five years while working on multiple projects related to PNG covering a number of sectors
- Investors in the fund will include relationships of Compass and Pertusio
- Team consists of five professionals from Pertusio and Compass, based in Port Moresby and New York

## Fund Highlights

- Invest in assets based in Papua New Guinea
- Investments will focus on three sectors – Consumer Industries, Energy Services, and Industrial
- Seek to capitalize on significant opportunities that are being created by the large Exxon LNG trains, which will double the GDP of PNG, as well as other energy and mining projects in various stages of development
- Most investments will be created from local relationships of the principals

## Background on Pertusio Capital Partners

- Corporate finance and transaction advisory business in Papua New Guinea with a strong local track record in both corporate transactions and advising on large scale natural resources projects
- Proprietary ‘on-balance sheet’ investment track record, most recently through the acquisition of a 50% interest in Total Food Network, an Australian and Papua New Guinea food service operator